

- Faculté des sciences économiques
- [www.unine.ch/seco](http://www.unine.ch/seco)

## Financial Analysis (5AF2019)

Filières concernées	Nombre d'heures	Validation	Crédits ECTS
<b>Master en développement international des affaires</b>	<b>Cours: 2 ph</b>	Voir ci-dessous	3
<b>Master en finance</b>	<b>Cours: 2 ph</b>	Voir ci-dessous	3

ph=période hebdomadaire, pg=période globale, j=jour, dj=demi-jour, h=heure, min=minute

### Période d'enseignement:

- Semestre Printemps

### Equipe enseignante

Professor Peter Fiechter  
Institute of Financial Analysis  
Rue A.-L. Breguet 2  
2000 Neuchâtel  
Tel. +41 32 718 1337, Email: [peter.fiechter@unine.ch](mailto:peter.fiechter@unine.ch)

Louis Mangeney, teaching assistant, PhD candidate  
Institute of Financial Analysis  
Rue A.-L. Breguet 2  
2000 Neuchâtel  
Tel. +41 32 718 1330, Email: [louis.mangeney@unine.ch](mailto:louis.mangeney@unine.ch)

### Contenu

1. The steps of financial analysis
2. Analyzing return, profitability and growth
3. Forecasting.

### Forme de l'évaluation

The course grade is based on a group study (100%). Further details on the project will be given the first day of class.  
Retake exam: new case will be assigned (100%).

### Documentation

Financial Statement Analysis and Securities Valuation, Stephen H. Penman: McGraw-Hill, 5th edition, 2012.

### Pré-requis

Financial Accounting.

### Forme de l'enseignement

Sessions of 4 lessons (according to schedule)

### Objectifs d'apprentissage

Au terme de la formation l'étudiant-e doit être capable de :

- Describe different tools and procedures for financial statement analysis
- Use of various resources available at the university to gather financial and non-financial information for the case study
- Practice the class material on a case study
- Evaluate the financial position and performance of a firm
- Discuss knowledge and ideas effectively in team and through team work
- Integrate the appropriate financial statement analysis tools
- Synthesise information in verbal presentation and written reports
- Judge the information provided by firms

### Compétences transférables

- Faculté des sciences économiques
- [www.unine.ch/seco](http://www.unine.ch/seco)

### **Financial Analysis (5AF2019)**

- Manage priorities
- Teamwork
- Generate new ideas (creativity)
- Manage a project
- Intellectual rigor and curiosity