

- Faculté des sciences économiques
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Financial Analysis (5AF2019)

Filières concernées	Nombre d'heures	Validation	Crédits ECTS
Master en développement international des affaires	Cours: 2 ph	Voir ci-dessous	3
Master en finance	Cours: 2 ph	Voir ci-dessous	3
Master in General Management	Cours: 2 ph	Voir ci-dessous	3
Master of Science en innovation	Cours: 2 ph	Voir ci-dessous	3

ph=période hebdomadaire, pg=période globale, j=jour, dj=demi-jour, h=heure, min=minute

Période d'enseignement:

- Semestre Printemps

Equipe enseignante

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Contenu

1. The steps of financial analysis
2. Reformulating financial statements
3. Analyzing profitability, risk, and growth
4. Forecasting

Forme de l'évaluation

The course grade is based on a group study (100%). Further details on the project will be given the first day of class.
Retake exam: new case will be assigned (100%).

Documentation

Financial Statement Analysis and Securities Valuation, Stephen H. Penman: McGraw-Hill, 5th edition, 2012.

Pré-requis

Financial Accounting (5AF2001), successfully attended and passed (minimum grade of 4.0).

Forme de l'enseignement

Sessions of 4 lessons (according to schedule).

Objectifs d'apprentissage

Au terme de la formation l'étudiant-e doit être capable de :

- Use of various resources available at the university to gather financial and non-financial information for the case study
- Practice the class material on a case study
- Describe different tools and procedures for financial statement analysis
- Judge the information provided by firms
- Analyse the environmental, social, and governance (ESG) performance of a firm

URLs	1) https://moodle.unine.ch/course/view.php?id=8439
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- Synthesise information in verbal presentation and written reports
- Evaluate the financial position and performance of a firm
- Discuss knowledge and ideas effectively in team and through team work
- Integrate the appropriate financial statement analysis tools

Compétences transférables

- Develop hands-on, pro forma modelling skills using Excel
- Discuss complex issues
- Manage a project
- Carry out a critical analysis